



November 12, 2024

To
BSE Limited
Department of Corporate Services
Floor 25, PJ Towers,
Dalal Street, Mumbai- 400001

To
National Stock Exchange of India Limited
Listing Department
Plot No. C/1, G Block, Exchange Plaza,
Bandra Kurla Complex, Bandra(E), Mumbai-
400051

Scrip Code: 532740

Company Code: LOKESHMACH

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015- Allotment of 3,18,000 Equity Shares pursuant to exercise of warrants allotted on preferential basis.

This is in furtherance to the intimation given by the Company on January 11, 2024, w.r.t. allotment of 15,00,000 (Fifteen Lakh) warrants, each convertible into one equity shares of face value of Rs. 10/- each ("Warrants") at an issue price [including the warrant subscription price (Rs. 60.8125/- per warrant) and the warrant exercise price (Rs. 182.4375/- per warrant)] of Rs. 243.25/- each on preferential basis to 4 (Four) allottees ("warrant holders"), as per the list forming part of the said letter.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), this to inform you that upon receipt of an amount aggregating to Rs. 5,80,15,125/- as "Warrant Exercise Price" and duly signed application forms from the below listed warrant holder, as per the terms of issue of Warrants, the Board of Directors of the Company at its meeting held on November 12, 2024, considered and approved the allotment of 3,18,000 Equity Shares of Rs. 10/- each, upon conversion for such number of Warrants, as per the details given in Annexure-I.

Pursuant to conversion, the issued, subscribed and paid-up equity share capital of the Company stands increased to Rs. 18,81,47,700/- consisting of 1,88,14,770 fully paid-up equity shares of Rs. 10/- each.

The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

Disclosures pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated: July 13, 2023, is enclosed herewith as **Annexure I**.

The meeting commenced at 11.30 A.M. (IST) and concluded at 04:45 P.M. (IST)

This is for your information and records.

Thanking You,

**Yours faithfully,
For Lokesh Machines Limited**

**Gurprit Singh
Company Secretary & Compliance Officer**

Encl.: a/a



Annexure I

Details of the allottee of Equity Shares pursuant to conversion of warrants allotted on preferential issue basis

S No.	Name of allottee	Category (Promoter/ Non - Promoter)	No. of warrants held (prior to conversion)	No. of warrants applied for conversion	No. of Equity Shares allotted	Amount received being 75% of the issue price per warrant (Rs.)	No. of warrants pending for conversion
01.	Mullapudi Srikrishna	Promoter	4,74,562	3,18,000	3,18,000	5,80,15,125/-	1,56,562

Disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated: July 13, 2023

S No	Particulars	Details
1.	Type of securities proposed to be issued	Equity shares
2.	Type of issuance	Conversion of warrants into equity shares issued by way of Preferential Allotment.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 3,18,000 equity shares pursuant to the conversion of warrants at an issue price of Rs. 243.25/- (face value at Rs. 10/- each and premium Rs. 233.25/- each) upon receipt of balance 75% of the issue price amounting to Rs. 5,80,15,125/-.
Additional Disclosures		
4.	Names of the investors & number of investors	Mullapudi Srikrishna
5.	Post allotment of securities - outcome of the subscription	Paid-up Equity Share Capital of the Company stands increased from Rs. 18,49,67,700/- consisting of 1,84,96,770 fully paid-up equity shares of Rs. 10/- each to Rs. 18,81,47,700/- consisting of 1,88,14,770 fully paid-up Equity Shares of Rs. 10/- each.
6.	Issue price / allotted price (in case of convertibles)	The subscription price for warrants was Rs. 60.8125/- (being 25% of the issue price i.e. Rs. 243.25/- per warrant) and the exercise price for warrants is Rs. 182.4375/- (being 75% of the issue price)
7.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Allotment of 3,18,000 equity shares pursuant to the conversion of warrants at an issue price of Rs. 243.25/- (face value at Rs. 10/- each and premium Rs. 233.25/- each) upon receipt of balance 75% of the issue price amounting to Rs. 5,80,15,125/-