



27th April 2026

To
BSE Limited
Department of Corporate Services
Floor 25, PJ Towers,
Dalal Street, Mumbai- 400001

To
National Stock Exchange of India Limited
Listing Department
Plot No. C/1, G Block, Exchange Plaza,
Bandra Kurla Complex, Bandra(E),
Mumbai- 400051

Scrip Code: 532740

Company Code: LOKESHMACH

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015- Clarification on EGM Notice for Preferential Issue.

Ref: Our letter dated 12.03.2026 regarding Notice of Extraordinary General Meeting (EGM).

With reference to the above-mentioned disclosure, we hereby inform that Lokesh Machines Limited (“the Company”) wishes to provide the following clarifications with respect to the proposed preferential issue of equity shares and warrants:

1. Amendment to Point No. 9 of the Explanatory Statement to Special Resolution No. 2:

The existing statement is substituted with the following:

“The Company's Promoters, members of Promoter Group, Directors and Key Managerial Personnel do not intend to participate in the proposed preferential issue of Equity Shares. However, they intend to subscribe warrants in accordance with the resolution no. 3 of the Notice.

2. Further clarification in Annexure-B to point no. 15 of the Explanatory Statement to Special Resolution No. 2 (UBO details of Zandra Herbs & Plantations LLP):

Ultimate Beneficial Owners (UBO) of Zandra Herbs & Plantations LLP are Mr. Sharvil Ramanbhai Patel and Mr. Pankaj Ramanbhai Patel

3. Amendment to Point No. 9 of the Explanatory Statement to Special Resolution No. 3:

The existing statement is substituted with the following:

“Except for Mr. Bollineni Kishore Babu, Mr. Mullapudi Srikrisha, Mr. Srinivas Mullapudi, Mr. Mullapudi Ajay Kumar and Mrs. Naga Satya Swaroopa Rani Mullapudi, none of the Promoters or members of Promoter group, Directors and Key Managerial Personnel of the Company intent to participate in the proposed Preferential issue of the Equity Shares.



4. Valuation Report Compliance:

The valuation report has been obtained in compliance with Regulation 166A of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The disclosure shall also be available at the website of the Company at www.lokeshmachines.com and on the websites of the Stock Exchanges at www.nseindia.com & www.bseindia.com.

All other contents of EGM notice, save and except as modified or supplemented by this disclosure, shall remain unchanged.

This is for your information and record.

Thanking You,

**Yours faithfully,
For Lokesh Machines Limited**

**P. Kodanda Rami Reddy
Company Secretary & Compliance officer**

Encl.: a/a